

City of Dubuque
Summary of Bonded Indebtedness

Description	Date of Issue	Average Interest Rate	Year of Final Payment	Amount of Issue	Principal Outstanding 6/30/21	Principal Due FY 2022	Interest Due FY 2022	Principal Outstanding 6/30/22
General Obligation Bonds (Essential Corporate Purpose)								
Airport New Terminal Furnishings ST20 Refund 2014B	6/2/2021	2.0000%	2026	25,000	25,000	4,901	499	20,099
Airport Improvements Refunding	4/17/2017	3.0000%	2030	282,200	208,900	21,400	6,267	187,500
Airport Improv - PFC Refunding 2012C	6/2/2021	2.0000%	2032	1,353,033	1,353,033	110,547	26,985	1,242,486
Airport Improv - Sales Tax 20% Refunding 2012C	6/2/2021	2.0000%	2032	10,000	10,000	10,000	200	-
Airport Terminal Utility Improv - PFC Refund 2014B	6/2/2021	2.0000%	2034	490,000	490,000	35,000	9,773	455,000
Airport New Terminal Roads/Parking Sales Tax 20%	4/4/2016	2.7896%	2036	635,927	494,930	28,775	13,477	466,155
Building -Conf Center Improv - Sales Tax 20%	6/20/2019	3.0000%	2022	25,076	8,368	8,368	2,482	(0)
Building- Conf Center Energy Improv - FY19	6/20/2019	3.0000%	2027	187,136	141,440	22,848	4,243	118,592
Building 18th Street Improv Sales Tax 20%	3/19/2018	3.0464%	2026	391,913	259,325.00	48,745.00	7,890.00	210,580.00
Building City Hall Brickwork - Sales Tax 20%	6/20/2019	3.0000%	2027	236,448	182,533	27,729.73	8,226.49	154,804
Building Smart Meters Refunding	4/17/2017	3.0000%	2030	45,400	33,600	3,400	1,008	30,200
Building Federal Building Roof - Sales Tax 20%	4/4/2016	2.7896%	2035	268,404	208,894	12,145	5,688	196,749
Civic Center Improvements - Sales Tax 20%	6/20/2019	3.0000%	2027	323,146	249,463	37,897	11,243	211,565
Civic Center Chair Platform Section 3 - FY19	6/20/2019	3.0000%	2027	59,340	44,850	7,245	1,346	37,605
DICW Expansion-Non Taxable - Refunding	4/4/2016	2.9127%	2023	3,175,000	75,000	40,000	2,250	35,000
DICW Expansion - South Siegert Farm	3/19/2018	3.0464%	2026	239,534	158,498.00	29,793.00	4,822.00	128,705.00
DICW North Siegert Refunding	4/17/2017	3.0000%	2029	1,285,000	910,000	100,000	27,300	810,000
DICW Expansion Consult Refund 2012H	6/2/2021	2.0000%	2032	95,580	95,580	7,788	1,906	87,792
DICW Exp S Siegert Refundin 2012C Taxable	6/2/2021	2.0000%	2032	2,498,375	2,498,375	204,125	49,829	2,294,250
DICW Expansion - South Siegert Farm- Non-taxable	6/20/2019	3.0000%	2032	305,357	266,500	19,459	5,773	247,041
DICW Refund 2014C Taxable	6/2/2021	2.0000%	2034	1,145,000	1,145,000	75,000	22,836	1,070,000
DICWChavenelle Road - FY21 Non-Taxable	6/2/2021	2.0000%	2041	1,265,000	1,265,000	-	25,230	1,265,000
E911 Tower Relocation - Sales Tax 20%	6/20/2019	3.0000%	2027	141,869	109,520	16,638	4,936	92,882
Finance General Ledger Software - FY21	6/2/2021	2.0000%	2041	244,239	244,239	6,655	4,871	237,584
Fire Station #4 Improvements - Gaming	6/20/2019	3.0000%	2027	188,054	134,140	30,454	9,035	103,686
Recreation ST20 10 Yr Refunding 2014B	6/2/2021	2.0000%	2025	51,545	51,545	12,695	1,029	38,850
Airport ST20 10 Yr Refunding 2014B	6/2/2021	2.0000%	2025	28,182	28,182	6,941	563	21,241
Building ST20 10 Yr Refunding 2014B	6/2/2021	2.0000%	2025	87,596	87,596	21,573	1,750	66,023
Transit ST20 10 Yr Refunding 2014B	6/2/2021	2.0000%	2025	11,407	11,407	2,809	228	8,598
Fire Station #2 ST20 10 yr Refund 2014B	6/2/2021	2.0000%	2025	91,227	91,227	22,467	1,822	68,760
Park Imp ST20 10 yr Refund 2014B	6/2/2021	2.0000%	2025	35,046	35,046	8,631	700	26,415
Fire Truck Refunding - Debt Service Levy	4/17/2017	3.0000%	2030	951,500	704,600	72,100	21,138	632,500
Fire Station #2 ST20 20 yr Refund 2014B	6/2/2021	2.0000%	2034	85,217	85,217	4,051	1,696	81,166
Park Imp ST20 20 yr Refund 2014B	6/2/2021	2.0000%	2034	124,780	124,780	5,932	2,483	118,848
Fire Ambulance Replacement	4/17/2017	3.0000%	2030	230,000	170,000	15,000	5,100	155,000
Fire Structural Repairs 5&6/Quick Pump - FY19	6/20/2019	3.0000%	2039	448,875	448,875		13,466	448,875
Fire Ladder/Pumper / HVAC FY21	6/2/2021	2.0000%	2041	810,153	810,153	22,075	16,158	788,078
Fire Ladder & Pumper - FY22	Future	3.1500%	2042	1,582,154	-	-	8,329	1,582,154
Franchise Fee Settlement Judgment Bond	4/4/2016	2.9326%	2035	2,830,000	2,175,000	135,000	62,206	2,040,000
GDTIF Kephart's Building - Refunding	4/4/2016	2.9127%	2023	200,000	60,000	30,000	1,800	30,000
GDTIF Library Renovation - Refunding	4/4/2016	2.9127%	2023	1,275,000	395,000	195,000	11,850	200,000
GDTIF Colts Building Renovation	6/20/2019	3.0000%	2039	1,575,000	1,575,000	65,000	47,250	1,510,000
GDTIF - Parks Jackson/Clock Non-Taxable - FY21	6/2/2021	2.0000%	2041	535,000	535,000	-	10,670	535,000
GDTIF - DT Parking Ramp - FY21	6/2/2021	2.0000%	2036	880,167	880,167	-	17,554	880,167
GDTIF Eng Dock Expansion - FY21	6/2/2021	2.0000%	2036	409,833	409,833	-	8,174	409,833
GDTIF DT Parking Ramp - FY22	Future	3.1500%	2042	4,050,000	-	-	21,321	4,050,000
GDTIF Docks/Prop Acquisition - FY22	Future	3.1500%	2042	1,300,000			6,844	1,300,000
GDTIF Downtown Housing Refunding	4/17/2017	3.0000%	2030	2,120,000	1,605,000	150,000	50,755	1,455,000
GDTIF Millwork District Refunding	4/17/2017	3.0000%	2030	2,080,000	1,540,000	150,000	46,200	1,390,000
GDTIF - 7th St/2-Way Conversion 2012B Refunding	6/2/2021	2.0000%	2031	3,204,576	3,204,576	285,593	63,913	2,918,983
GDTIF - Intermodal 2012A Refunding	6/2/2021	2.0000%	2031	2,545,000	2,545,000	225,000	50,759	2,320,000
GDTIF 5th St Restroom/MFC 2012H Refunding	6/2/2021	2.0000%	2032	1,254,420	1,254,420	102,212	25,019	1,152,208
GDTIF MCIC/ADA ED Refunding 2012F	6/2/2021	2.0000%	2031	140,000	140,000	140,000	2,792	-
GDTIF Wash Neigh Refunding 2012C Taxable	6/2/2021	2.0000%	2032	493,592	493,592	40,328	9,844	453,264
GDTIF 2014C Taxable Refunding	6/2/2021	2.0000%	2034	5,385,000	5,385,000	360,000	107,401	5,025,000
GDTIF 2014B Refunding	6/2/2021	2.0000%	2034	155,000	155,000	10,000	3,091	145,000
Library Improvements - Sales Tax 20%	6/20/2019	3.0000%	2022	39,408	30,422	4,622	1,371	25,801
Library Improvements Sales Tax 20% Ref 2012E	6/2/2021	2.0000%	2027	84,526	84,526	13,740	1,688	70,786
Park Improvements - Gaming Refunding 2012E	6/2/2021	2.0000%	2022	44,400	44,400	22,200	887	22,200

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Park Improvements Sales Tax 20% Refunding 2012E	6/2/2021	2.0000%	2022	22,136	22,136	22,136	442	-
Park Improvements - Sales Tax 20%	6/20/2019	3.0000%	2027	47,290	36,507	5,546	1,645	30,961
Park Water System Study Refunding	4/17/2017	3.0000%	2030	60,000	44,400	4,500	1,332	39,900
Park Ham House - Sales Tax 20%	4/4/2016	2.7896%	2035	200,668	156,176	9,080	4,253	147,096
Park Skate Park (FY 19)	6/20/2019	3.0000%	2027	613,524	463,710.00	74,907.00	13,911.30	388,803.00
Parking Port of Dubuque Parking Ramp	3/19/2018	3.0464%	2026	373,553	247,177.00	46,462.00	7,522.00	200,715.00
Parking Central Ave Ramp Refunding	4/17/2017	3.0000%	2030	6,380,000	4,550,000	505,000	136,500	4,045,000
Parking Iowa Street Ramp Improvements	3/19/2018	2.9050%	2031	45,516	36,594.00	3,117.00	1,066.68	33,477.00
Parking Locust Ramp Security Cameras	6/20/2019	3.0000%	2033	126,054	106,626	9,729.73	2,886.49	96,896
Parking Improvements Refunding 2014B	6/2/2021	2.0000%	2034	125,000	125,000	10,000	2,493	115,000
Parking Improvements Taxable Refunding 2014C	6/2/2021	2.0000%	2034	220,000	220,000	15,000	4,388	205,000
Police Software Replacement - Refunding 2012E	6/2/2021	2.0000%	2032	75,600	75,600	37,800	1,510	37,800
Police CAD Software - Gaming Refunding 2014B	6/2/2021	2.0000%	2030	160,000	160,000	15,000	3,191	145,000
Public Works Equipment ST30 Refund 2014B	6/2/2021	2.0000%	2022	45,000	45,000	45,000	899	-
Public Works Equip Refunding	4/17/2017	3.0000%	2030	392,000	290,200	29,700	8,706	260,500
Public Works Radio Replacement - FY18	3/19/2018	2.9077%	2028	110,000	77,802	10,732	2,227	67,070
PW Curb Ramp/Engineering Street Improv Ref 2014B	6/2/2021	2.0000%	2034	885,000	885,000	55,000	17,650	830,000
Recreation Improvements - Sales Tax 20%	6/20/2019	3.0000%	2022	4,082	1,362	1,362	404	(0)
Recreation Improvements ST20 10 yr refund 2014B	6/2/2021	2.0000%	2025	51,545	51,545	12,695	1,029	38,850
Rec Improvements Sales Tax 20% Refunding 2012E	6/2/2021	2.0000%	2028	7,572	7,572	1,050	151	6,522
Sanitary Improvements Refunding	4/17/2017	3.0000%	2030	660,000	490,000	50,000	14,700	440,000
Sanitary Sewer Improvements	3/19/2018	2.9050%	2031	1,030,009	828,132.00	70,548.00	24,138.00	757,584.00
Sanitary Forcemain Refunding 2012E	6/2/2021	2.0000%	2032	376,122	376,122	34,096	7,501	342,026
Sanitary Sewer Improvements	6/20/2019	3.0000%	2033	1,124,412	978,699	77,838	23,092	900,861
Sanitary Sewer Improvements Refunding 2014B	6/2/2021	2.0000%	2034	4,390,000	4,390,000	300,000	87,556	4,090,000
Sanitary Sewer Improvements	4/4/2016	2.7896%	2035	2,405,000	1,875,000	115,000	51,006	1,760,000
Solid Waste Collection Refunding	4/17/2017	3.0000%	2030	51,300	38,000	3,900	1,140	34,100
Solid Waste Collection	3/19/2018	2.9050%	2031	27,447	22,068.00	1,880.00	644.00	20,188.00
Solid Waste Collection - FY22	Future	3.1500%	2042	175,000			921	175,000
Stormwater Refunding	4/4/2016	2.9127%	2028	6,270,000	3,040,000	640,000	91,200	2,400,000
Stormwater Sales Tax Revenue - GO	5/19/2014	3.2309%	2029	7,190,000	7,190,000		323,100	7,190,000
Stormwater Improvements Refunding	4/17/2017	3.0000%	2030	2,015,000	1,475,000	155,000	44,250	1,320,000
Stormwater Improvements	3/19/2018	2.9050%	2031	1,714,542	1,378,499.00	117,434.00	40,180.00	1,261,065.00
Stormwater Improvements Refunding 2012B	6/2/2021	2.0000%	2031	1,115,424	1,115,424	99,407	22,247	1,016,017
Stormwater Improvements Refunding 2012E	6/2/2021	2.0000%	2032	77,131	77,131	6,992	1,538	70,139
Stormwater Improvements	6/20/2019	3.0000%	2033	290,796	251,939	19,459	5,773	232,480
Stormwater Upper Bee Branch & Sponsor SRF GO	4/30/2021	2.0000%	2037	20,426,262	20,426,262	1,176,000	298,469	19,781,398
Streetlight Replacement Refunding - ST	4/17/2017	3.0000%	2030	4,900	3,700	400	111	3,300
Street FEMA Land Buyout - Gaming	6/20/2019	3.0000%	2027	64,901	50,815	8,465	2,511	42,351
Street Fiber/Sidewalk/Lights Refunding RUT	4/17/2017	3.0000%	2030	258,600	191,600	19,600	5,748	172,000
Street Southwest Arterial	3/19/2018	2.9050%	2031	771,557	620,336.00	52,846.00	18,082.00	567,490.00
Street Southwest Arterial - Refunding 2012E	6/2/2021	2.0000%	2032	827,747	827,747	48,467	16,504	779,280
Transit Radio Replacement - FY18	3/19/2018	2.9077%	2028	95,000	67,196	9,268	1,923	57,928
Transit Midtown Transfer - FY19	6/20/2019	3.0000%	2039	216,125	216,125		6,484	216,125
Transit Vehicle Replacement- FY21	6/2/2021	2.0000%	2041	780,609	780,609	21,270	15,569	759,339
Water System Improvements	3/19/2018	2.9050%	2031	1,155,930	929,373.00	79,173.00	27,090.00	850,200.00
Water Improv Refunding 2012E	6/2/2021	2.0000%	2032	369,768	369,768	33,520	7,374	336,248
Water System Improvements	6/20/2019	3.0000%	2033	1,323,107	1,153,106	92,432	27,422	1,060,674
Water System Improvements Refunding 2014B	6/2/2021	2.0000%	2034	7,470,000	7,470,000	510,000	148,985	6,960,000
Water System Improvements	4/4/2016	2.7896%	2035	635,000	495,000	30,000	13,488	465,000
Total General Obligation Bonds				123,310,864	100,502,810	7,718,694	2,424,919	100,422,407
<u>Tax Increment</u>								
Port of Dubuque Parking Ramp (GDTIF)	10/16/2007	7.5000%	2037	23,025,000	18,395,000	635,000	1,379,625	17,760,000
Total Tax Increment Bonds				23,025,000	18,395,000	635,000	1,379,625	17,760,000
40 Main (GDTIF)	8/6/2009		2020	690,529	46,030	46,030	2,855	-
Total Tax Increment Notes				690,529	46,030	46,030	2,855	-
Total Tax Increment				23,715,529	18,441,030	681,030	1,382,480	17,760,000
<u>Tax Increment</u>								
<u>Economic Development TIF Rebate Agreements</u>								
Medline (DICW)	11/19/2007	Rebate	2019	1,600,279	-	150,680	-	150,680
Hodge (DICW)	4/6/2020	Rebate	2035	32,795	32,795	31,111	-	31,111
Faley Properties (DICW)	2/7/2011	Rebate	2022	904,638	101,121	101,121	-	-

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Green Industrial Supply (DICW)	8/15/2011	Rebate	2023	2,908,812	337,462	168,731	-	168,731
Tri-State Quality Metals (DICW) Non-Appropriation	3/17/2014	Rebate	2026	32,510	59,452	59,452	-	59,452
Roasting Solutions (DICW) Non-Appropriation	1/14/2016	Rebate	2028	33,666	51,351	51,351	-	51,351
Rite Hite(DICW) Non-Appropriation	1/14/2017	Rebate	2030	24,190	72,555	76,210	-	72,555
Hormel Foods (DICW) (100% 2021/40% 2026)	4/21/2008	Rebate	2026	8,250,067	3,168,920	633,784	-	2,535,136
Victory Café 756 Main St. (GDTIF)	6/21/2010	Rebate	2022	87,053	6,341	6,341	-	-
Flexsteel (GDTIF)	4/18/2011	Rebate	2024	2,020,572	563,862	187,954	-	375,908
The Rose (Lake Ridge)	9/26/2011	Rebate	2024	136,014	53,445	17,815	-	35,630
Linseed Oil (GDTIF) Multi-Res	3/7/2013	Rebate	2030	576,504	146,720	18,340	-	128,380
Rousselet (GDTIF) (Non-Appropriation)	1/22/2013	Rebate	2025	4,931	13,243	13,243	-	13,243
METX - Lamar Building (GDTIF) (Non-Appropriation)	10/12/2017	Rebate	2031	75,660	71,982	71,982	-	71,982
Marquette Hall (Non-Appropriation)	5/20/2019	Rebate	2031	9,170	8,690	8,690	-	8,690
3 Amigos (Non-Appropriation)	4/15/2019	Rebate	2031	2,516	2,306	2,306	-	2,306
210 Jones (Non-Appropriation)	6/19/2017	Rebate	2031	10,348	9,739	9,739	-	9,739
Dimensional Brewing (Non-Appropriation)	8/6/2018	Rebate	2023	10,678	10,055	10,055	-	10,055
Prairie Farms Dairy (Non-Appropriation)	3/18/2019	Rebate	2031	5,626	5,347	5,347	-	5,347
Julien Hotel (GDTIF)	4/21/2008	Rebate	2026	3,260,286	1,065,385	213,077	-	852,308
44 Main (GDTIF) Multi-Res	10/18/2010	Rebate	2027	446,799	147,378	24,563	-	122,815
Barker Financial (GDTIF) Multi-Res	8/16/2010	Rebate	2027	297,282	56,487	15,525	-	40,962
253 Main St. (GDTIF) (Non-Appropriation)	4/6/2015	Rebate	2027	5,798	3,226	3,226	-	2,223
Spahn and Rose (GDTIF) (Non-Appropriation)	4/21/2014	Rebate	2027	108,221	101,325	101,325	-	101,325
Franklin Investment -Multires (GDTIF)	4/4/2011	Rebate	2028	437,225	156,760	31,405	-	125,355
Plastic Center Betty Jane Block (GDTIF)	2/7/2011	Rebate	2028	148,957	33,003	8,268	-	24,735
Caradco (GDTIF) Multi-Res	3/21/2011	Rebate	2028	1,499,442	677,024	114,116	-	562,908
Bonson 356 Main St. (GDTIF) Multi-Res	12/19/2011	Rebate	2028	152,286	39,549	8,320	-	31,229
Roshek Building (GDTIF) (Non-Appropriation)	2/17/2009	Rebate	2030	5,149,852	282,250	282,250	-	282,250
Novelty Iron Works (GDTIF) (Non-Approp)Multi-Res	6/17/2013	Rebate	2031	33,105	165,397	165,397	-	156,208
Smokestack (GDTIF) (Non-Approp)	6/17/2018	Rebate	2022	1,623	746	746	-	-
Rockfarm Holdings (TECH) Non-Appropriation	10/7/2014	Rebate	2027	42,301	39,184	39,184	-	39,184
Total TIF Rebates				28,309,206	7,483,100	2,631,654	-	6,071,798
General Funded Leases	Various	Various	On-going	194,160	155,000			100,000
Other Loans - Revenue Backed								
Bowling & Beyond Lease Buyout (GDTIF)	10/15/2012	Lease Buyout	2032	1,000,000	550,000	50,000	-	500,000
Iowa Finance Authority Loan - Caradco	12/1/2010	3.0000%	2030	4,500,000	3,198,363	224,974	93,958	2,973,389
Total Other Lns-Rev Backed				5,500,000	3,748,363	274,974	93,958	3,473,389
Total City Indebtedness Subject to Debt Limit				181,029,759	111,334,110	11,306,352	3,901,356	109,522,364
Revenue Bonds								
Parking Bricktown Parking Lot	7/21/2008	5.00%	2023	400,000	88,787	34,205	4,017	54,582
Sanitary Northfork Catfish Improvements SRF	1/13/2010	3.25%	2031	912,000	483,000	47,000	15,697	436,000
Sanitary Water & Resource Recovery Upgrade SRF	8/18/2010	3.25%	2039	74,285,000	55,423,000	2,588,000	1,108,459	52,835,000
Sanitary WRRRC Cogeneration SRF	5/17/2013	2.00%	2033	3,048,000	1,972,000	147,000	39,440	1,825,000
Sanitary Kerper Boulevard & Sponsor SRF	3/8/2019	1.00%	2038	2,763,000	2,285,537	125,000	22,905	2,275,907
Sanitary Projects Planning - FY21 SRF	Future	2.0000%	2043	1,480,000	14,482	-	-	1,480,000
Sanitary Projects - FY22	Future	2.0000%	2042	1,231,000				1,231,000
Sanitary Projects- FY22	Future	2.0000%	2042	5,170,303	-		17,282	5,170,303
Stormwater Lower Bee Branch Restoration SRF	10/27/2010	3.25%	2041	7,850,000	6,013,000	218,000	195,422	5,795,000
Stormwater Lower Bee Branch SRF - Estimated	9/1/2014	2.00%	2034	1,029,000	217,000	16,000	4,340	201,000
Stormwater Northfork Catfish Improv. SRF	1/13/2010	3.25%	2031	800,000	423,000	41,000	13,748	382,000
Stormwater Sales Tax Increment Revenue Bond	6/15/2015	3.72%	2031	20,800,000	20,800,000	-	762,650	20,800,000
Stormwater Upper Bee Branch RR SRF	6/7/2019	2.00%	2040	16,382,000	12,154,573	688,000	305,951	15,020,000
Stormwater West 32nd Detention Basin SRF	1/14/2009	3.25%	2028	1,847,000	778,000	101,000	25,285	677,000
Water Roosevelt Water Tower SRF	8/9/2019	2.00%	2040	4,400,000	4,214,000	185,000	84,381	4,034,000
Water CIWA Purchase & Improvements	7/7/2017	2.00%	2036	10,198,000	6,546,761	501,000	172,920	7,075,761
Water - CIWA Contract Purchase	12/28/2016	3.00%	2022	5,000,000	1,000,000	1,000,000	30,000	-
Water- Clear Well Reservoirs SRF	10/18/2007	3.25%	2028	915,000	387,000	50,000	7,739	337,000

Description	Date of Issue	Average Interest Rate	Year of Final Payment	Amount of Issue	Principal Outstanding 6/30/21	Principal Due FY 2022	Interest Due FY 2022	Principal Outstanding 6/30/22
Water Meter Change Out Program SRF	2/12/2010	3.25%	2031	6,394,000	3,674,000	317,000	119,502	3,357,000
Water System Improvements & Ext.	11/4/2008	4.71%	2023	1,195,000	215,000	105,000	10,698	110,000
Water System Improvements & Ext.	8/16/2010	3.54%	2030	5,700,000	3,610,000	250,000	137,250	3,360,000
Total Revenue Bonds				171,799,303	120,299,140	6,413,205	3,077,686	126,456,553
Total City Indebtedness				352,829,062	250,585,043	17,719,557	6,979,042	254,284,147
Statutory Debt Limit					239,298,248			241,616,084
% of Debt Limit Used					46.53%			45.33%
Remaining Debt Capacity					127,964,138			132,093,720